

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Everest Hotel Group, LLC

2. All other names debtor used in the last 8 years Quality Inn - Comfort Inn

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 11-3742206

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business			
<u>7666-7662 State Route 434</u>		<u>753 Foster Valley Road</u>			
Number	Street	Number	Street		
<u>C/O Amin Khan</u>		<u>P.O. Box</u>			
<u>Apalachin, NY 13732</u>		<u>Owego, NY 13827</u>			
City	State	ZIP Code	City	State	ZIP Code
<u>Tioga</u>		Location of principal assets, if different from principal place of business			
County		<u>Number</u> <u>Street</u>			
		<u>City</u> <u>State</u> <u>ZIP Code</u>			

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

7 2 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____ Case number, if known _____
MM / DD / YYYY

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/01/2020
MM/ DD/ YYYY

X /s/ Khanzada Amin Khan
Signature of authorized representative of debtor

Khanzada Amin Khan
Printed name

Title Sole & Managing Member

18. Signature of attorney

X /s/ Wendy A Kinsella
Signature of attorney for debtor

Date 12/01/2020
MM/ DD/ YYYY

Wendy A Kinsella
Printed name

Harris Beach PLLC
Firm name

333 W. Washington Street
Number Street

Syracuse NY 13202
City State ZIP Code

(315) 214-2012 wkinsella@harrisbeach.com
Contact phone Email address

508699 NY
Bar number State

Fill in this information to identify the case:

Debtor name The Everest Hotel Group, LLC

United States Bankruptcy Court for the:
Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1 Tioga State Bank	Checking account	2816	\$265.46

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$265.46

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's
interest

11. Accounts Receivable

11a. 90 days old or less:

face amount

doubtful or uncollectible accounts

= →

11b. Over 90 days old:

face amount

doubtful or uncollectible accounts

= →

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for
current value

Current value of debtor's
interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock:

% of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops — either planted or harvested			
None			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
None			
30. Farm machinery and equipment (Other than titled motor vehicles)			
None			
31. Farm and fishing supplies, chemicals, and feed			
None			
32. Other farming and fishing-related property not already listed in Part 6			
None			
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			<u>\$0.00</u>
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?			
<input type="checkbox"/> No. Go to Part 8.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 <u>Sixty-three (63) Table Lamps</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
Additional Page Total - See continuation page for additional entries			<u>\$0.00</u>
40. Office fixtures			
None			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 <u>Four (4) Fitness Machines</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
Additional Page Total - See continuation page for additional entries			<u>\$0.00</u>
42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
None			
43. Total of Part 7			
Add lines 39 through 42. Copy the total to line 86.			<u>\$0.00</u>
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
None			

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real Property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

Two (2) Hotels plus land under	Sole Owner	(Unknown)	\$2,550,000.00
55.1 <u>restaurant</u>			

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$2,550,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

63.1 <u>Customer lists</u>	<u>(Unknown)</u>	<u>(Unknown)</u>
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64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$265.46	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i>		\$2,550,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+	\$0.00
91. Total. Add lines 80 through 90 for each column.....	91a. \$265.46	+ 91b. \$2,550,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		\$2,550,265.46

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Additional Page

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture - Continued			
39.2 <u>Eighty-nine (89) Bed Frame & Mattresses</u>	<u>(Unknown)</u>	_____	<u>(Unknown)</u>
39.3 <u>Fifty-one (51) Desks</u>	<u>(Unknown)</u>	_____	<u>(Unknown)</u>
39.4 <u>Fifty-one (51) Chairs</u>	<u>(Unknown)</u>	_____	<u>(Unknown)</u>
41. Office equipment - Continued			
41.2 <u>Fifty-one (51) Refrigerators</u>	<u>(Unknown)</u>	_____	<u>(Unknown)</u>
41.3 <u>Fifty-one (51) Microwaves</u>	<u>(Unknown)</u>	_____	<u>(Unknown)</u>
41.4 <u>Fifty-one (51) lamps</u>	<u>(Unknown)</u>	_____	<u>(Unknown)</u>
41.5 <u>Fifty-one (51) Televisions</u>	<u>(Unknown)</u>	_____	<u>(Unknown)</u>

Fill in this information to identify the case:

Debtor name The Everest Hotel Group, LLC

United States Bankruptcy Court for the:
Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral that
supports this claim**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$7,004,338.24

Debtor The Everest Hotel Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
<u>\$1,800.00</u>	<u>\$2,550,000.00</u>

2.1 Creditor's name
Adnan Mujic d/b/a Greenview Landscaping

Describe debtor's property that is subject to a lien
Two (2) Hotels plus land under restaurant
7666 State Route 434 # 7662 Apalachin, NY
13732-3525

Creditor's mailing address
525 East Hill Road
Binghamton, NY 13901

Describe the lien
Mechanic's Lien

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No

☐ Yes.

Date debt was incurred 03/13/2018

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

☐ No.

☒ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

1) **Adnan Mujic d/b/a Greenview Landscaping**

2) **Avdo Mujic d/b/a A&M Construction Co.**

3) **CT Corporation System**

4) **Leasing Innovations Incorporated**

5) **LiftForward, Inc.**

6) **New York Business Development Corporation**

7) **New York State Department of Labor**

8) **Holton BLLC**

9) **New York State Department of Taxation and Finance**

10) **New York State Department of Taxation and Finance**

11) **New York State Department of Taxation and Finance**

12) **New York State Department of Taxation and Finance**

13) **New York State Department of Taxation and Finance**

14) **New York State Department of Taxation and Finance**

15) **New York State Department of Taxation and Finance**

16) **Rug Fair Commercial and Industrial, Inc.**

17) **Tioga County Treasurer**

18) **U.S. Small Business Administration**

19) **VISIONS Federal Credit Union**

Remarks: Tioga County Clerk's Office Instrument #2018-00000999

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.2 Creditor's name <u>Avdo Mujcic d/b/a A&M Construction Co.</u></p> <p>Creditor's mailing address <u>525 East Hill Road</u> <u>Binghamton, NY 13901</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>03/13/2018</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien <u>Two (2) Hotels plus land under restaurant</u> <u>7666 State Route 434 # 7662 Apalachin, NY</u> <u>13732-3525</u></p> <p>Describe the lien <u>Mechanic's Lien</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<table border="1"> <thead> <tr> <th>Column A</th> <th>Column B</th> </tr> <tr> <th>Amount of claim Do not deduct the value of collateral.</th> <th>Value of collateral that supports this claim</th> </tr> </thead> <tbody> <tr> <td><u>\$40,029.00</u></td> <td><u>\$2,550,000.00</u></td> </tr> </tbody> </table>	Column A	Column B	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	<u>\$40,029.00</u>	<u>\$2,550,000.00</u>
Column A	Column B							
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim							
<u>\$40,029.00</u>	<u>\$2,550,000.00</u>							

Remarks: Tioga County Clerk's Office Instrument #2018-00000998

<p>2.3 Creditor's name <u>CT Corporation System</u></p> <p>Creditor's mailing address <u>Attn: SPRS</u> <u>330 N. Brand Blvd Suite 700</u> <u>Glendale, CA 91203</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien <u>Two (2) Hotels plus land under restaurant</u> <u>7666 State Route 434 # 7662 Apalachin, NY</u> <u>13732-3525</u></p> <p>Describe the lien <u>UCC-1</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<table border="1"> <tbody> <tr> <td><u>unknown</u></td> <td><u>\$2,550,000.00</u></td> </tr> </tbody> </table>	<u>unknown</u>	<u>\$2,550,000.00</u>
<u>unknown</u>	<u>\$2,550,000.00</u>			

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.4	Creditor's name <u>Holton BLLC</u> Creditor's mailing address <u>c/o Alan Pope, Esq.</u> <u>Coughlin & Gerhart, LLP</u> <u>P.O. Box 2039</u> <u>Binghamton, NY 13902-2039</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Two (2) Hotels plus land under restaurant</u> <u>7666 State Route 434 # 7662 Apalachin, NY</u> <u>13732-3525</u> Describe the lien <u>Mortgage Assigned by NYBDC</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$300,000.00</u>	<u>\$2,550,000.00</u>

2.5	Creditor's name <u>Leasing Innovations Incorporated</u> Creditor's mailing address <u>15 Court Square Suite 520</u> <u>Boston, MA 02108</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Two (2) Hotels plus land under restaurant</u> <u>7666 State Route 434 # 7662 Apalachin, NY</u> <u>13732-3525</u> Describe the lien <u>Junior Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>unknown</u>	<u>\$2,550,000.00</u>
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Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

Remarks: Tioga County Clerk's Office Instrument #2018-0002318

2.6 Creditor's name

LiftForward, Inc.

Describe debtor's property that is subject to a lien

Two (2) Hotels plus land under restaurant
7666 State Route 434 # 7662 Apalachin, NY
13732-3525

\$257,500.00

\$2,550,000.00

Creditor's mailing address

180 Maiden Lane 10th Floor

New York, NY 10038

Describe the lien

Junior Mortgage

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No

☐ Yes.

Date debt was incurred 02/21/2018

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account
number _____

Do multiple creditors have an interest in the same property?

☐ No.

☒ Yes. Have you already specified the relative
priority?

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.1

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Remarks: Tioga County Clerk Instrument #2018-00000710 #2018-00003139

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 **Creditor's name**
New York Business Development Corporation

Describe debtor's property that is subject to a lien
Two (2) Hotels plus land under restaurant
7666 State Route 434 # 7662 Apalachin, NY
13732-3525

Column A

Amount of claim
Do not deduct the
value of collateral.

\$300,000.00

Column B

**Value of collateral
that supports this
claim**

\$2,550,000.00

Creditor's mailing address
50 Beaver Street
Albany, NY 12207

Describe the lien
Mortgage Assigned

Creditor's email address, if known

Is the creditor an insider or related party?
☒ No
☐ Yes.

Date debt was incurred 01/24/2014

Is anyone else liable on this claim?

**Last 4 digits of account
number** _____

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in the same
property?**

☐ No.
☒ Yes. Have you already specified the relative
priority?

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.1

Remarks: Tioga County Clerk's Office Instrument #2014-00000307

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.9 Creditor's name New York State Department of Taxation and Finance <hr/> Creditor's mailing address Attn: Office of Counsel Building 9 <hr/> W.A. Harriman Campus <hr/> Albany, NY 12240 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien Two (2) Hotels plus land under restaurant 7666 State Route 434 # 7662 Apalachin, NY 13732-3525 <hr/> Describe the lien Warrants against Tenant <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	unknown <hr/> \$2,550,000.00

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.10	Creditor's name New York State Department of Taxation and Finance Creditor's mailing address Attn: Office of Counsel Building 9 W.A. Harriman Campus Albany, NY 12240 Creditor's email address, if known Date debt was incurred 05/01/2018 Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien Two (2) Hotels plus land under restaurant 7666 State Route 434 # 7662 Apalachin, NY 13732-3525 Describe the lien Warrants against Tenant Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$9,951.00	\$2,550,000.00

Remarks: Tioga County Clerk's Office Instrument #2018-00000782

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

2.11 Creditor's name <u>New York State Department of Taxation and Finance</u> Creditor's mailing address <u>Attn: Office of Counsel</u> <u>Building 9</u> <u>W.A. Harriman Campus</u> <u>Albany, NY 12240</u> Creditor's email address, if known _____ Date debt was incurred <u>05/22/2018</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Two (2) Hotels plus land under restaurant</u> <u>7666 State Route 434 # 7662 Apalachin, NY</u> <u>13732-3525</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$117.73</u>	<u>\$2,550,000.00</u>
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Remarks: Tioga County Clerk's Office Instrument #2018-00000893

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.12	Creditor's name New York State Department of Taxation and Finance Creditor's mailing address Attn: Office of Counsel Building 9 W.A. Harriman Campus Albany, NY 12240 Creditor's email address, if known Date debt was incurred <u>08/07/2018</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien Two (2) Hotels plus land under restaurant 7666 State Route 434 # 7662 Apalachin, NY 13732-3525 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$23,980.61</u>	<u>\$2,550,000.00</u>

Remarks: Tioga County Clerk's Office Instrument #2018-00001347

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
<u>\$24,848.98</u>	<u>\$2,550,000.00</u>

2.14 Creditor's name
New York State Department of Taxation and Finance

Describe debtor's property that is subject to a lien
Two (2) Hotels plus land under restaurant
7666 State Route 434 # 7662 Apalachin, NY
13732-3525

Creditor's mailing address
Attn: Office of Counsel
Building 9
W.A. Harriman Campus
Albany, NY 12240

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?
☒ No
☐ Yes.

Date debt was incurred 11/20/2018

Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☒ Disputed

Do multiple creditors have an interest in the same property?
☐ No.

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Remarks: Tioga County Clerk's Office Instrument #2018-00001890

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
<u>\$7,890.83</u>	<u>\$2,550,000.00</u>

2.15 Creditor's name

New York State Department of Taxation and
Finance

Describe debtor's property that is subject to a lien

Two (2) Hotels plus land under restaurant
7666 State Route 434 # 7662 Apalachin, NY
13732-3525

Creditor's mailing address

Attn: Office of Counsel
Building 9

Describe the lien

W.A. Harriman Campus

Albany, NY 12240

Is the creditor an insider or related party?

☒ No
☐ Yes.

Creditor's email address, if known

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred 03/30/2019

Last 4 digits of account
number _____

As of the petition filing date, the claim is:

Check all that apply.
☐ Contingent
☐ Unliquidated
☒ Disputed

Do multiple creditors have an interest in the same
property?

☐ No.

☒ Yes. Have you already specified the relative
priority?

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.1

Remarks: Tioga County Clerk's Office Instrument #2019-00000471

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

<p>2.16 Creditor's name <u>Rug Fair Commercial and Industrial, Inc.</u></p> <p>Creditor's mailing address <u>3646 George F. Highway</u> <u>Endicott, NY 13760</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>01/23/2018</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien Two (2) Hotels plus land under restaurant 7666 State Route 434 # 7662 Apalachin, NY 13732-3525</p> <p>Describe the lien <u>Mechanic's Lien - Expired</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p><u>\$39,514.17</u></p> <p><u>\$2,550,000.00</u></p>
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Remarks: Tioga County Clerk's Office Instrument #2018-00000287

<p>2.17 Creditor's name <u>Tioga County Treasurer</u></p> <p>Creditor's mailing address <u>56 Main Street Suite 5</u> <u>Owego, NY 13827</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>04/03/2018</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien Two (2) Hotels plus land under restaurant 7666 State Route 434 # 7662 Apalachin, NY 13732-3525</p> <p>Describe the lien <u>Warrant</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p><u>\$47,704.52</u></p> <p><u>\$2,550,000.00</u></p>
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Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
<u>\$3,915,726.29</u>	<u>\$2,550,000.00</u>

2.19 Creditor's name

VISIONS Federal Credit Union

Describe debtor's property that is subject to a lien

Two (2) Hotels plus land under restaurant
7666 State Route 434 # 7662 Apalachin, NY
13732-3525

Creditor's mailing address

24 McKinley Avenue

Describe the lien

First Mortgage, Assignment of Leases & UCC-1
Filings

Endicott, NY 13760

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No

☐ Yes.

Date debt was incurred 02/28/2005

**Last 4 digits of account
number** _____

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in the same
property?**

☐ No.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

☒ Yes. Have you already specified the relative
priority?

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.1

Remarks: Tioga County Clerk's Office Instrument #2005-00118065-001

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**On which line in Part 1
did you enter the related
creditor?**

**Last 4 digits of
account number for
this entity**

Jaclyn A. Weber-Cantrell, Esq.

Line 2.6

Counsel for Lift Forward
Aldridge Pite, LLP

40 Marcus Drive Suite 200

Melville, NY 11747

Nancy Caple -District Counsel for U.S. Small Business Administration Syracuse District
Office

Line 2.18

224 Harrison Street Suite 506

Syracuse, NY 13202

William M. Thomas

Line 2.19

Counsel for VISIONS
Aswald & Ingraham, LLP

46 Front Street

Binghamton, NY 13905

Fill in this information to identify the case:

Debtor name The Everest Hotel Group, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Centralized Insolvency Operation

P.O. Box 7346

Philadelphia, PA 19101-7346

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☐ Unliquidated

☒ Disputed

Basis for the Claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

unknown

Priority amount

unknown

2.2 Priority creditor's name and mailing address

New York State Department of Taxation & Finance

Bankruptcy Section

P.O. Box 5300

Albany, NY 12205-0300

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☐ Unliquidated

☒ Disputed

Basis for the Claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

unknown

unknown

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

American Hotel Register (RMC)

100 South Milwaukee Avenue

Vernon Hills, IL 60061

Date or dates debt was incurred _____

Last 4 digits of account number 4 3 9 0

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

Amount of claim

\$2,614.15

3.2 Nonpriority creditor's name and mailing address

Barbara Ann Smith

120 Springlakes Drive

Augusta, GA 30907

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

unknown

3.3 Nonpriority creditor's name and mailing address

Beth Ann Smith, Esq.

3540 Wheeler Road Suite 611

Augusta, GA 30909

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

unknown

3.4 Nonpriority creditor's name and mailing address

Choice Hotel International Inc.

1 Choice Hotel Circle

Rockville, MD 20850

Date or dates debt was incurred _____

Last 4 digits of account number Y 3 2 3

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

\$104,926.97

3.5 Nonpriority creditor's name and mailing address

Choice Hotel International Inc.

1 Choice Hotel Circle

Rockville, MD 20850

Date or dates debt was incurred _____

Last 4 digits of account number Y 5 5 0

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

\$257,610.97

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.6	Nonpriority creditor's name and mailing address <u>Commtrak</u> <u>17493 Nassau Commons</u> <u>Lewes, DE 19958</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 2 4 1</u> <u>Remarks: Invoice No. is being used as Account Number here.</u>	As of the petition filing date, the claim is: <u>\$32.57</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Elan Financial Services</u> <u>9321 Olive Boulevard</u> <u>Saint Louis, MO 63132</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4 1 9 0</u>	As of the petition filing date, the claim is: <u>\$12,783.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Fire Alarm Services</u> <u>500 Seneca Street Ste. 400</u> <u>Buffalo, NY 14204</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <u>Remarks: Invoices 32057, 34674 and 37163</u>	As of the petition filing date, the claim is: <u>\$972.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address <u>Gannett Newspapers</u> <u>7950 Jones Branch Drive</u> <u>Mc Lean, VA 22102</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 5 9 7</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Guest Supply</u> <u>300 Davidson Avenue</u> <u>Somerset, NJ 08873</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7 9 4 3</u>	As of the petition filing date, the claim is: <u>\$668.10</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.11	Nonpriority creditor's name and mailing address Internal Revenue Service _____ Centralized Insolvency Operation _____ P.O. Box 7346 _____ Philadelphia, PA 19101-7346 _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Johnson Controls _____ 7612 Main Street-Fishers Suite 1 _____ Victor, NY 14564 _____ Date or dates debt was incurred _____ Last 4 digits of account number <u>2 2 9 6</u>	As of the petition filing date, the claim is: <u>\$852.12</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Kone Inc. _____ 4225 Naperville Road _____ Lisle, IL 60532 _____ Date or dates debt was incurred _____ Last 4 digits of account number <u>5 4 3 9</u>	As of the petition filing date, the claim is: <u>\$628.04</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address New Jersey EZ Pass _____ 375 McCarter Highway _____ Newark, NJ 07114 _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: US License Plate No. JCJ4203	As of the petition filing date, the claim is: <u>\$53.60</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address New York State Department of Taxation and Finance _____ Attn: Office of Counsel Building 9 _____ W.A. Harriman Campus _____ Albany, NY 12240 _____ Date or dates debt was incurred _____ Last 4 digits of account number <u>2 9 3 2</u> Remarks: Tax ID 11-3742206, Assessment ID 05122932	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.16	Nonpriority creditor's name and mailing address <u>New York State Department of Taxation and Finance</u> <u>Attn: Office of Counsel</u> <u>Building 9</u> <u>W.A. Harriman Campus</u> <u>Albany, NY 12240</u> <u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> <u>7 1 7 1</u> <u>Remarks: Tax ID 11-3742206, Assessment ID 05157171</u>	As of the petition filing date, the claim is: <u>\$12,562.41</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address <u>New York State Department of Transportation</u> <u>50 Wolf Road</u> <u>Albany, NY 12232</u> <u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> <u>8 4 3 2</u>	As of the petition filing date, the claim is: <u>\$290.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address <u>NYSEG</u> <u>152 Border City Road</u> <u>Geneva, NY 14456</u> <u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> <u>2 2 1 5</u>	As of the petition filing date, the claim is: <u>\$289.63</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address <u>NYSEG</u> <u>152 Border City Road</u> <u>Geneva, NY 14456</u> <u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> <u>2 2 2 3</u>	As of the petition filing date, the claim is: <u>\$240.73</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address <u>NYSEG</u> <u>152 Border City Road</u> <u>Geneva, NY 14456</u> <u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> <u>8 0 7 9</u>	As of the petition filing date, the claim is: <u>\$2,741.78</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.21	Nonpriority creditor's name and mailing address <u>Peretore Accounting LLC</u> <u>2701 North Street</u> <u>Endicott, NY 13760</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,595.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address <u>Sam's Club</u> <u>2101 SE Simple Savings Drive</u> <u>Bentonville, AR 72716-0745</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$8,300.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Single Source RGI</u> <u>1600 Genesee Street 633</u> <u>Kansas City, MO 64102</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>N U 0 2</u>	As of the petition filing date, the claim is: <u>\$96.48</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address <u>Spectrum</u> <u>400 Atlantic Street Floor 10</u> <u>Stamford, CT 06901</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 8 0 1</u>	As of the petition filing date, the claim is: <u>\$16,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address <u>Spectrum</u> <u>400 Atlantic St., Floor 10</u> <u>Stamford, CT 06901</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4 3 0 3</u>	As of the petition filing date, the claim is: <u>\$22,395.61</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.26 Nonpriority creditor's name and mailing address

Town of Owego Utilities

2354 NY-434

Apalachin, NY 13732

Date or dates debt was incurred _____

Last 4 digits of account number 1 7 0 2

As of the petition filing date, the claim is: \$8,487.71

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.27 Nonpriority creditor's name and mailing address

Workers Compensation Board of New York State

20 Park St

Albany, NY 12207-1611

Date or dates debt was incurred _____

Last 4 digits of account number 4 1 3 5

As of the petition filing date, the claim is: \$13,154.17

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>David C. Temes</u> <u>Counsel for Beth Ann Smith and Rajumanaar</u> _____ _____	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____ _____ _____

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$468,295.24

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$468,295.24

Fill in this information to identify the case:

Debtor name The Everest Hotel Group, LLC

United States Bankruptcy Court for the:
Northern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest <u>Perkins Restaurant and Bakery</u>	<u>Rajumaanar Enterprises Corporation</u> <u>c/o David Temes, Esq. Lynn D'Elia Temes & Stanczyk</u> <u>100 Madison St. Suite 1095</u> <u>Syracuse, NY 13202</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.2	State what the contract or lease is for and the nature of the debtor's interest <u>Sale of Two Hotels</u>	<u>Kristen Patel</u> <u>c/o Johnson Sinsoni, Esq. Barclay Damon LLP</u> <u>125 East Jefferson Street</u> <u>Syracuse, NY 13202</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.3	State what the contract or lease is for and the nature of the debtor's interest <u>Sale of Perkins Restaurant and Bakery</u>	<u>Rackley S. Wren</u> <u>c/o David Temes, Esq.</u> <u>100 Madison St. Suite 1905</u> <u>Syracuse, NY 13202</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.4	State what the contract or lease is for and the nature of the debtor's interest _____	_____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest _____	_____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____

Fill in this information to identify the case:

Debtor name The Everest Hotel Group, LLC

United States Bankruptcy Court for the:
Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Khan, Khazanda Amin

753 Foster Valley Rd.
Street

VISIONS Federal Credit Union

☒ D

☐ E/F

☐ G

Owego, NY 13827

City

State

ZIP Code

LiftForward, Inc.

☒ D

☐ E/F

☐ G

U.S. Small Business Administration

☒ D

☐ E/F

☐ G

New York Business Development Corporation

☒ D

☐ E/F

☐ G

2.2

Street

City

State

ZIP Code

2.3

Street

City

State

ZIP Code

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

*Check all schedules
that apply:*

Name	Mailing Address	Name
2.4	Street City State ZIP Code	
2.5	Street City State ZIP Code	
2.6	Street City State ZIP Code	

Fill in this information to identify the case:

Debtor name The Everest Hotel Group, LLC

United States Bankruptcy Court for the:
Northern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

\$2,550,000.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$265.46

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$2,550,265.46

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$7,004,338.24

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$468,295.24

4. Total liabilities.....

Lines 2 + 3a + 3b

\$7,472,633.48

Fill in this information to identify the case:

Debtor name The Everest Hotel Group, LLC

United States Bankruptcy Court for the:
Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM/ DD/ YYYY

☐ Operating a business
☐ Other _____

For prior year:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business
☐ Other _____

For the year before that:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business
☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. _____ Creditor's name _____ Street _____ City State ZIP Code			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____ Street _____ City State ZIP Code Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code			

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	XXXX- _____		

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
Beth Ann Smith & Barbara Ann Smith v. Rajumaanar Enterprises Corporation, The Everest Hotel Group, LLC and Khanzada Amin Khan Case number 2019-60708	Breach of Contract and other claims	Supreme Court of The State of New York County of Tioga Name 20 Court Street Street Tioga County Court House Owego, NY 13827 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Visions Federal Credit Union v. The Everest Hotel Group, LLC, et. al Case number 2019-60597	Foreclosure	Supreme Court of The State of New York County of Tioga Name 20 Court Street Street Tioga County Court House Owego, NY 13827 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. _____			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Harris Beach PLLC	Retainer	08/21/2021	\$2,500.00
	Retainer	09/06/2019	\$5,000.00
Address	Payment	01/29/2020	\$3,000.00
333 W. Washington Street Ste. 200	Retainer	08/27/2020	\$6,000.00
Street	Payment towards Chapter 11 Filing	08/27/2020	\$6,000.00
Syracuse, NY 13202			
City	State	ZIP Code	
Email or website address			
wkinsella@harrisbeach.com			
Who made the payment, if not debtor?			

11.2. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Harris Beach PLLC	Attorney's Fee	12/1/2020	\$0.00
Address			
333 W. Washington Street			
Street			
Syracuse, NY 13202			
City	State	ZIP Code	
Email or website address			
Who made the payment, if not debtor?			
Rajumanaar			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<p>Address</p> <p>Street _____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Relationship to debtor</p> <p>_____</p>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
<p>14.1. _____</p> <p>Street _____</p> <p>City _____ State _____ ZIP Code _____</p>	<p>From _____ To _____</p>

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Facility name and address		Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____			
Facility name			
Street		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City	State		
			Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained. Guests' names addresses and payment information
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan _____ **Employer identification number of the plan** _____

EIN: _____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

18.1 _____ XXXX-_____
Name

Street

City State ZIP Code

☐ Checking
☐ Savings
☐ Money market
☐ Brokerage
☐ Other

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1 Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State ZIP Code	_____ _____ Address _____ _____ City State ZIP Code	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1 Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State ZIP Code	_____ _____ Address _____ _____ City State ZIP Code	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. <u>Rajumaanar Enterprises Corporation</u> Name <u>100 Madison St.</u> Street <u>c/o David Temes, Esq. Lynn D'Elia</u> Temes & Stanczyk <u>Syracuse, NY 13202</u> City State ZIP Code		EIN: _____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Asif Ghori</u> Name <u>25-15 Steinway Street</u> Street <u>Astoria, NY 11103</u> City State ZIP Code	From _____ To <u>2016</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Name and address

Dates of service

26b.1. _____ From _____ To _____

Name

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. _____

Khan, Khazanda Amin

Name

753 Foster Valley Rd.

Street

Owego, NY 13827

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1. _____

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Khan, Khazanda Amin	753 Foster Valley Rd. Owego, NY 13827	Owner & Managing Member,	100.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
_____	_____	_____	_____

30.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Relationship to debtor

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund _____

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/01/2020
MM/ DD/ YYYY

X

/s/ Khanzada Amin Khan

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

Sole & Managing Member

Printed name Khanzada Amin Khan

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Fill in this information to identify the case:

Debtor name The Everest Hotel Group, LLC

United States Bankruptcy Court for the:
Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Hotel Register (RMC) 100 South Milwaukee Avenue Vernon Hills, IL 60061			Disputed			\$2,614.15
2	Choice Hotel International Inc. 1 Choice Hotel Circle Rockville, MD 20850			Disputed			\$257,610.97
3	Choice Hotel International Inc. 1 Choice Hotel Circle Rockville, MD 20850			Disputed			\$104,926.97
4	Elan Financial Services 9321 Olive Boulevard Saint Louis, MO 63132			Disputed			\$12,783.20
5	Fire Alarm Services 500 Seneca Street Ste. 400 Buffalo, NY 14204			Disputed			\$972.00
6	Guest Supply 300 Davidson Avenue Somerset, NJ 08873			Disputed			\$668.10
7	Johnson Controls 7612 Main Street-Fishers Suite 1 Victor, NY 14564			Disputed			\$852.12
8	Kone Inc. 4225 Naperville Road Lisle, IL 60532			Disputed			\$628.04

Debtor The Everest Hotel Group, LLC
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	New York State Department of Taxation and Finance Attn: Office of Counsel Building 9 W.A. Harriman Campus Albany, NY 12240			Disputed			\$12,562.41
10	New York State Department of Transportation 50 Wolf Road Albany, NY 12232			Disputed			\$290.00
11	NYSEG 152 Border City Road Geneva, NY 14456						\$2,741.78
12	NYSEG 152 Border City Road Geneva, NY 14456						\$289.63
13	Peretore Accounting LLC 2701 North Street Endicott, NY 13760			Disputed			\$2,595.00
14	Sam's Club 2101 SE Simple Savings Drive Bentonville, AR 72716-0745			Disputed			\$8,300.00
15	Spectrum 400 Atlantic St., Floor 10 Stamford, CT 06901			Disputed			\$22,395.61
16	Spectrum 400 Atlantic Street Floor 10 Stamford, CT 06901			Disputed			\$16,000.00
17	Town of Owego Utilities 2354 NY-434 Apalachin, NY 13732			Disputed			\$8,487.71
18	U.S. Small Business Administration 224 Harrison Street Suite 506 Syracuse, NY 13202		Mortgage	Disputed	\$2,017,000.00	\$2,550,000.00	\$538,611.95
19	VISIONS Federal Credit Union 24 McKinley Avenue Endicott, NY 13760		First Mortgage, Assignment of Leases & UCC-1 Filings	Disputed	\$3,915,726.29	\$2,550,000.00	\$3,915,726.29
20	Workers Compensation Board of New York State 20 Park St Albany, NY 12207-1611			Disputed			\$13,154.17

B2030 (Form 2030)(12/15)

United States Bankruptcy Court
Northern District of New York

In re

The Everest Hotel Group, LLC

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	<u>\$0.00</u>
Prior to the filing of this statement I have received	<u>\$0.00</u>
Balance Due	<u>\$0.00</u>

2. The source of the compensation to be paid to me was:

☐ Debtor ☒ Other (specify) Rajumanaar

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify) Carve our from sale of Real Estate

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/01/2020
Date

/s/ Wendy A Kinsella
Signature of Attorney

Wendy A Kinsella
Bar Number: 508699
Harris Beach PLLC
Harris Beach PLLC
333 W. Washington Street
Syracuse, NY 13202
Phone: (315) 423-7100

Harris Beach PLLC
Name of law firm

Addendum to Attorney Fee Disclosure

Harris Beach PLLC's ("Harris Beach") general representation of the Everest Hotel Group, LLC (the "Debtor") has been on-going for approximately 1 ½ years. The Debtor was experiencing financial difficulties and its prime secured lender, Visions Federal Credit Union ("Visions") had commenced a foreclosure action. There were various other litigation cases commenced against the Debtor and its owner/principal, Amin Khan ("Mr. Khan"). The Debtor sought Harris Beach's representation in the negotiations with Visions and attempts to sell the Property as a short sale with certain carve outs to obtain the consent of junior lienholders.

The Debtor had already engaged the services of a real estate broker, Marcus & Millichap in the hopes of finding a buyer to acquire the Property of the Debtor. After many months of marketing, the Debtor presented a \$4M offer that was acceptable to Visions and the Debtor. With Visions' approval, Harris Beach negotiated with the various junior lienholders to allow a short sale without a bankruptcy filing. Extensive work toward a closing, including subdivision approval, title and survey work and drafting of reciprocal easement agreements, was undertaken by Thomas P. Rizzuto, Esq. ("Rizzuto"). In spite of tremendous efforts, one junior lienholder refused to cooperate with the sale, and the buyer walked away. Shortly thereafter, COVID-19 hit and the hotel's and restaurant's business deteriorated further.

Marcus & Millichap continued to market the Property for sale. The Debtor was just able to cover its operating expenses. It had not been paying any debt service to Visions and was unable to maintain any payment towards the accumulated attorney's fees. Therefore, continued representation was threatened. At that time, however, two buyers had been located and negotiations were underway towards a sale of the Debtor's Property that both Visions and the Debtor could agree to. An asset purchase agreement for the 2 hotels at \$2.5M was negotiated and the land on which the Perkins restaurant was built is being sold for \$50,000.00 to an entity related to the operator and builder of that restaurant. In order to continue to negotiate a sale through a chapter 11 section 363 sale or a plan process, Visions agreed to fund a certain amount of attorneys' fees toward both Harris Beach and Mr. Rizzuto. The Debtor had no available funds to pay accumulated attorney's fees let alone more fees in order to file a chapter 11 bankruptcy. To be able to conduct a sale of the Debtor's Property and have a business for the buyer to continue, to retain jobs and get some return to creditors, a payment of attorneys' fees was negotiated through a carve-out agreement with Visions, which would pay \$40,000 to Harris Beach (the "Harris Beach Carve Out") and \$30,000 to Mr. Rizzuto towards existing fees and post bankruptcy fees. Payment will be made at the closing on the 2 sale transactions that will be promptly pursued by the Debtor.

At the time of the preparation of the schedules for filing, the Debtor and Mr. Khan had an combined account receivable balance through October 31, 2020 of \$38,306.68 (excluding late charges) with Harris Beach. The parties agreed that balance would be split with 50% of the balance being allocated to the Debtor in the amount of \$19,153.34 and 50% to Mr. Khan. Additional fees for finalizing the bankruptcy documents after November 17, 2020 in the amount of approximately \$6,408.50 were the responsibility of the Debtor. Harris Beach had \$6,000.00 in trust that would be applied to \$1,717.00 filing fee and \$4,283.00 toward the fees incurred in the

time leading up to the filing. In order to facilitate the filing and subsequent 363 sale and/or plan process, Harris Beach has agreed to reduce the balance of the Debtor's pre-petition fees to \$10,000.00 in accordance with the Small Business Reorganization Act of 2019, which that will be paid from the Harris Beach Carve Out. The balance of \$30,000 of the Harris Beach Carve Out will be available to apply to post-petition court approved fees. The balance of the Debtor's pre-petition attorney's fees will be waived.

All of the above will be presented to the Court in affidavit form accompanying the application to appoint Harris Beach as counsel for the Debtor, but it is set forth here as part of the initial fee disclosure so that the Court is aware of the unique circumstances that exist in getting this case filed and to what we hope will be a successful sale procedure.

SCHEDULE B

DEFENDANT

CAPACITY

The Everest Hotel Group, LLC
7666 Route 434
Apalachin, NY 13732

Mortgagor and title owner of the premises to be foreclosed by deed dated February 24, 2005 and recorded in the Tioga County Clerk's Office on February 28, 2005 as Instrument #2005-00118065-001.

Khanzada Khan
853 Forest Hill Road
Apalachin, NY 13732

Guarantor

LiftForward, Inc.
180 Maiden Lane, 10th Floor
New York, NY 10038

junior mortgagee pursuant to a Mortgage and Security Agreement given by The Everest Hotel Group in the principal amount of \$257,500.00, dated February 20, 2017 and recorded in the Tioga County Clerk's Office on February 21, 2018 as Instrument # 2018-00000710 and pursuant to a UCC-1 Financing Statement filed in the Tioga County Clerk's Office on July 23, 2018 as Instrument # 2018-00003139

Rug Fair Commercial and Industrial, Inc.
3646 George F. Highway
Endwell, NY 13760

junior lienor pursuant to Notice of Mechanic's Lien against The Everest Hotel Group, LLC in the amount of \$39,514.17 and filed in the Tioga County Clerk's Office on January 23, 2018 as Instrument # 2018-00000287

Rajumaanar Enterprises Corporation
753 Foster Valley Road
Owego, NY 13827

on information and belief, a tenant of the mortgaged premises pursuant to a lease with The Everest Hotel Group and doing business as Perkins Restaurant and Bakery

Avdo Mujcic d/b/a A&M Construction Co.
525 East Hill Road
Binghamton, NY 13901

junior lienor pursuant to Notice of Mechanic's Lien against Rajumaanar Enterprises Corporation and Perkins Restaurant and Bakery in the amount of \$40,029.00 and filed in the Tioga County Clerk's Office on March 13, 2018 as Instrument # 2018-00000998

Adnan Mujcic d/b/a Greenview Landscaping
525 East Hill Road
Binghamton, NY 13901

junior lienor pursuant to Notice of Mechanic's Lien against Rajumaanar Enterprises Corporation and Perkins Restaurant and Bakery in the amount of \$1,800.00 and filed in the Tioga County Clerk's Office on March 13, 2018 as Instrument # 2018-00000999

Leasing Innovations Incorporated
15 Court Square, Suite 520
Boston, MA 02108

junior lienor pursuant to UCC-1 Financing Statement against Rajumaanar Enterprises Corporation filed in the Tioga County Clerk's Office on June 1, 2018, Instrument # 2018-0002318

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK
SYRACUSE DIVISION

IN RE: The Everest Hotel Group, LLC

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/01/2020 Signature /s/ Khanzada Amin Khan
Khanzada Amin Khan, Sole & Managing Member

**Adnan Mujcic d/b/a
Greenview Landscaping**
525 East Hill Road
Binghamton, NY 13901

**American Hotel Register
(RMC)**
100 South Milwaukee Avenue
Vernon Hills, IL 60061

**Avdo Mujcic d/b/a A&M
Construction Co.**
525 East Hill Road
Binghamton, NY 13901

Barbara Ann Smith
120 Springlakes Drive
Augusta, GA 30907

Beth Ann Smith, Esq.
3540 Wheeler Road Suite 611
Augusta, GA 30909

**Choice Hotel International
Inc.**
1 Choice Hotel Circle
Rockville, MD 20850

Commtrak
17493 Nassau Commons
Lewes, DE 19958

CT Corporation System
Attn: SPRS
330 N. Brand Blvd Suite 700
Glendale, CA 91203

David C. Temes

Counsel for Beth Ann Smith and
Rajumanaar

Elan Financial Services

9321 Olive Boulevard
Saint Louis, MO 63132

Fire Alarm Services

500 Seneca Street Ste. 400
Buffalo, NY 14204

Gannett Newspapers

7950 Jones Branch Drive
Mc Lean, VA 22102

Guest Supply

300 Davidson Avenue
Somerset, NJ 08873

Holton BLLC

c/o Alan Pope, Esq.
Coughlin & Gerhart, LLP
P.O. Box 2039
Binghamton, NY 13902-2039

Internal Revenue Service

Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

**Jaclyn A. Weber-Cantrell,
Esq.**

Counsel for Lift Forward
Aldridge Pite, LLP
40 Marcus Drive Suite 200
Melville, NY 11747

Johnson Controls

7612 Main Street-Fishers Suite 1
Victor, NY 14564

Khazanda Amin Khan

753 Foster Valley Rd.
Owego, NY 13827

Kone Inc.

4225 Naperville Road
Lisle, IL 60532

Kristen Patel

c/o Johnson Sinsoni, Esq.
Barclay Damon LLP
125 East Jefferson Street
Syracuse, NY 13202

**Leasing Innovations
Incorporated**

15 Court Square Suite 520
Boston, MA 02108

LiftForward, Inc.

180 Maiden Lane 10th Floor
New York, NY 10038

**Nancy Caple -District Counsel
for U.S. Small Business
Administration Syracuse
District Office**

224 Harrison Street Suite 506
Syracuse, NY 13202

New Jersey EZ Pass

375 McCarter Highway
Newark, NJ 07114

**New York Business
Development Corporation**

50 Beaver Street
Albany, NY 12207

**New York State Department
of Labor**

Building 12
W.a. Harriman Campus
Albany, NY 12240-0001

**New York State Department
of Taxation & Finance**

Bankruptcy Section
P.O. Box 5300
Albany, NY 12205-0300

**New York State Department
of Taxation and Finance**

Attn: Office of Counsel
Building 9
W.A. Harriman Campus
Albany, NY 12240

**New York State Department
of Transportation**

50 Wolf Road
Albany, NY 12232

NYSEG

152 Border City Road
Geneva, NY 14456

Peretore Accounting LLC

2701 North Street
Endicott, NY 13760

Rackley S. Wren

c/o David Temes, Esq.
100 Madison St. Suite 1905
Syracuse, NY 13202

Rajumaanar Enterprises Corporation

c/o David Temes, Esq.
Lynn D'Elia Temes & Stanczyk
100 Madison St. Suite 1095
Syracuse, NY 13202

Rug Fair Commercial and Industrial, Inc.

3646 George F. Highway
Endicott, NY 13760

Sam's Club

2101 SE Simple Savings Drive
Bentonville, AR 72716-0745

Single Source RGI

1600 Genesee Street 633
Kansas City, MO 64102

Spectrum

400 Atlantic Street Floor 10
Stamford, CT 06901

Spectrum

400 Atlantic St., Floor 10
Stamford, CT 06901

Tioga County Treasurer

56 Main Street Suite 5
Owego, NY 13827

Town of Owego Utilities

2354 NY-434
Apalachin, NY 13732

**U.S. Small Business
Administration**

224 Harrison Street Suite 506
Syracuse, NY 13202

VISIONS Federal Credit Union

24 McKinley Avenue
Endicott, NY 13760

William M. Thomas

Counsel for VISIONS
Aswald & Ingraham, LLP
46 Front Street
Binghamton, NY 13905

**Workers Compensation Board
of New York State**

20 Park St
Albany, NY 12207-1611

DEFENDANT	SCHEDULE C	CAPACITY
U.S. Small Business Administration 224 Harrison Street, Suite 506 Syracuse, NY 13202		junior mortgage pursuant to a Mortgage and Security Agreement (with Assignment of Leases and Rents) given by The Everest Hotel Group, LLC dba Quality Inn to NYBDC Local Development Corporation in the principal amount of \$2,017,000.00, dated September 10, 2012 and recorded in the Tioga County Clerk's Office on September 12, 2012 as Instrument # 2012-00202212-006 and assigned to U.S. Small Business Administration by Assignment of Mortgage, dated January 23, 2014 and recorded in the Tioga County Clerk's Office on January 24, 2014 as Instrument # 2014-00000309
New York Business Development Corporation 50 Beaver Street Albany, NY 12207		junior mortgage pursuant to a Mortgage, Security Agreement and Assignment of Leases and Rents given by The Everest Hotel Group, LLC in the principal amount of \$300,000.00, dated January 23, 2014 and recorded in the Tioga County Clerk's Office on January 24, 2014 as Instrument # 2014-00000307
Tioga County Treasurer 56 Main Street, Suite 5 Owego, NY 13827		Warrant against Everest Hotel Group, LLC in the principal amount of \$47,704.52, dated March 28, 2018 and filed in the Tioga County Clerk's Office on April 3, 2018 as Instrument # 2018-00000527
New York State Department of Labor Building 12 W.A. Harriman Campus Albany, NY 12240 .		Warrant against Rajumaanar Enterprises Corporation in the amount of \$16,213.93 with EF # 53-28720 1, dated January 24, 2018 and filed in the Tioga County Clerk's Office on January 30, 2018 as Instrument # 2018-00000527
NYS Department of Taxation and Finance ATT: Office of Counsel Building 9, W.A. Harriman Campus Albany NY 12227		Possible lienor with respect to any and all unpaid franchise and other corporate taxes with respect to defendant The Everest Hotel Group, Inc.
		Warrant against Rajumaanar Enterprises Corporation in the amount of \$18,866.22 with ID # E-047205277-W001-7, dated January 24, 2018 and filed in the Tioga County Clerk's Office on January 30, 2018 as Instrument # 2018-00000183

SCHEDULE C continued

DEFENDANT

CAPACITY

NYS Department of Taxation and Finance
ATT: Office of Counsel
Building 9, W.A. Harriman Campus
Albany NY 12227

Warrant against Rajumaanar Enterprises Corporation in the amount of \$9,951.00 with ID # E-047205277-W002-2, dated May 1, 2018 and filed in the Tioga County Clerk's Office on May 8, 2018 as Instrument # 2018-00000782

Warrant against Rajumaanar Enterprises Corporation in the amount of \$117.73 with ID # E-047205277-W003-6, dated May 22, 2018 and filed in the Tioga County Clerk's Office on May 30, 2018 as Instrument # 2018-00000893

Warrant against Khanzada A. Khan as a responsible person for Rajumaanar Enterprises Corporation in the amount of \$23,980.61 with ID # E-028397164-W002-5, dated August 7, 2018 and filed in the Tioga County Clerk's Office on August 14, 2018 as Instrument # 2018-00001347

Warrant against Rajumaanar Enterprises Corporation in the amount of \$2,061.18 with ID # E-047205277-W007-4, dated October 9, 2018 and filed in the Tioga County Clerk's Office on October 15, 2018 as Instrument # 2018-00001680

Warrant against Rajumaanar Enterprises Corporation in the amount of \$24,848.98 with ID # E-047205277-W008-8, dated November 20, 2018 and filed in the Tioga County Clerk's Office on November 29, 2018 as Instrument # 2018-00001890

Warrant against Rajumaanar Enterprises Corporation in the amount of \$7,890.83 with ID # E-047205277-W011-3, dated March 12, 2019 and filed in the Tioga County Clerk's Office on March 30, 2019 as Instrument # 2019-00000471